

Change of custodian bank

For policy no.	
	1 st Policyholder <input type="checkbox"/> legal entity
Name/First name/Company	
Address/ZIP code/Country	
Date of birth/Incorporation date	
Telephone number	
E-mail <input type="checkbox"/> none	
Legal representative	
	2 nd Policyholder <input type="checkbox"/> legal entity
Name/First name/Company	
Address/ZIP code/Country	
Date of birth/Incorporation date	
Telephone number	
E-mail <input type="checkbox"/> none	
Legal representative	
The following custodian bank is appointed to replace the former custodian bank.	
Former custodian bank	
Contact person (first and last name)	
New custodian bank	
Contact person (first and last name)	
Address/ZIP code/Place/Country	
Phone/ E-mail	
Asset manager	
<input type="checkbox"/> the asset manager remains the same.	
<input type="checkbox"/> the new custodian bank is also appointed as the new asset manager.	
<input type="checkbox"/> a new asset manager is appointed (please fill in the form "Change of Asset Management").	

Transfer mode

transfer of cash

transfer of whole portfolio

Signature of the policyholder (handwritten signature required)

Place, Date

1st and 2nd Policyholder/Legal representative

Signature of pledgee (if existent), (handwritten signature required)

Please note that if the insurance policy has been pledged as collateral, the additional consent of the pledgee to the modification is required.

Place, Date

Pledgee

Compulsory enclosures - Youplus reserves the right to request any additional document if needed:

Form "Insurance secrecy waiver"